

**Auction results of the Government Bond 216 D**

|                                       |                        |
|---------------------------------------|------------------------|
| <b>Issuer</b>                         | Ministry of Finance SR |
| <b>ISIN code</b>                      | SK4120007543           |
| <b>Auction date</b>                   | 11.06.2012             |
| <b>Issue date</b>                     | 13.06.2012             |
| <b>Maturity</b>                       | 14.10.2025             |
| <b>Total bids (EUR)</b>               | 192 500 000            |
| <b>therefrom nonresidents (EUR)</b>   | 73 000 000             |
| <b>Minimum interest rate (% p.a.)</b> | 4,1500                 |
| <b>Average interest rate (% p.a.)</b> | 4,2865                 |
| <b>Maximum interest rate (% p.a.)</b> | 4,3982                 |
| <b>Accepted bids (EUR)</b>            | 138 000 000            |
| <b>therefrom nonresidents (EUR)</b>   | 64 000 000             |
| <b>Minimum interest rate (% p.a.)</b> | 4,1500                 |
| <b>Average interest rate (% p.a.)</b> | 4,2583                 |
| <b>Maximum interest rate (% p.a.)</b> | 4,3000                 |
| <b>Cut – off price (%)</b>            | 100,4791               |
| <b>Cut – off price allotment (%)</b>  | 100                    |

